

Make Your  
Connection

2022

MBA's **Secondary & Capital Markets**  
Conference & Expo 2022

**MAY 15-18 | NYC**

## Secondary and Capital Markets Conference and Expo May 15-17, 2022

### Sunday, May 15, 2022

- |                    |  |
|--------------------|--|
| 9:00 AM - 6:00 PM  | <b>Registration</b><br><i>Location: 45th St. Registration Desk, 5th Floor</i>  |
| 12:00 PM - 5:00 PM | <b>Member Engagement Suite</b><br><i>Location: Lyceum, 5th Floor</i>   |
| 2:30 PM - 5:00 PM  | <b>New! Open Meeting Time</b><br><i>Location: Westside Ballroom, 5th Floor</i>   |
| 3:00 PM - 4:30 PM  | <b>Secondary and Capital Market Committee Meeting (Committee Members Only)</b><br><i>Location: Astor Ballroom, 7th Floor</i> |
| 3:45 PM - 4:45 PM  | <b>CMB Pre-Opening Reception Meet and Greet</b><br><i>Location: Broadway Lounge, 8th Floor</i>                               |
| 5:00 PM - 6:00 PM  | <b>Opening Reception in THE HUB: Happy Together!</b><br><i>Location: Westside Ballroom, 5th Floor</i>                        |

### Monday, May 16, 2022

- |                   |  |
|-------------------|--|
| 6:45 AM - 7:30 AM | <b>MBA's Move-It-Monday 5k!</b><br><i>Location: Meet-up Location: Ground Floor, Near Security Desk</i> |
| 7:30 AM - 4:00 PM | <b>Registration</b><br><i>Location: 45th St. Registration Desk, 5th Floor</i>                          |
| 8:00 AM - 9:00 AM | <b>Continental Breakfast</b><br><i>Location: Broadway Ballroom Foyer, 6th Floor</i>                    |
| 8:00 AM - 5:00 PM | <b>Gravitas Confidence Closet</b><br><i>Location: Broadway Ballroom Foyer, 6th Floor</i>               |
| 8:00 AM - 5:00 PM | <b>Member Engagement Suite</b><br><i>Location: Lyceum, 5th Floor</i>                                   |
| 8:30 AM - 9:45 AM | <b>Opening General Session: Economic Outlook from the New York Fed</b>                                 |

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## MBA's **Secondary & Capital Markets** Conference & Expo 2022

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*Location: Broadway Ballroom, 6th Floor*

Speakers

**Bob Broeksmit, CMB**, *President & Chief Executive Officer, Mortgage Bankers Association*

**Kristy Fercho**, *Executive Vice President & Head of Home Lending, Well Fargo*

**John C. Williams**, *President and Chief Executive Officer, Federal Reserve Bank of New York*

9:45 AM - 10:15 AM

**General Session: A Conversation with CFPB's Director Chopra**

*Location: Broadway Ballroom, 6th Floor*

Speakers

**Bob Broeksmit, CMB**, *President & Chief Executive Officer, Mortgage Bankers Association*

**Rohit Chopra**, *Director, Consumer Financial Protection Bureau (CFPB)*

10:00 AM - 4:00 PM

**COFFEE SPOT in THE HUB**

*Location: Westside Ballroom, 5th Floor*

10:00 AM - 4:00 PM

**THE HUB is Open**

*Location: Westside Ballroom, 5th Floor*

10:15 AM - 10:45 AM

**Refreshment Break in THE HUB**

*Location: Westside Ballroom, 5th Floor*

10:20 AM - 10:40 AM

**THE MEETING SPOT: Market Makers Q&A with USDA Rural Development**

*Location: Westside Ballroom, 5th Floor*

Speaker

**Richard Kane**, *Deputy Director, Loan Servicing Branch, USDA Rural Development*

10:45 AM - 12:00 PM

**General Session: Market Outlook**

*Location: Broadway Ballroom, 6th Floor*

Speakers

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**Seth B. Carpenter, Ph.D.**, *Managing Director and Chief Global Economist, Morgan Stanley*

**Michael Fratantoni, Ph.D.**, *Chief Economist and Senior Vice President of Research and Industry Technology, Mortgage Bankers Association*

12:00 PM - 1:00 PM

**Lunch in THE HUB**

*Location: Westside Ballroom, 5th Floor*

12:00 PM - 12:30 PM

**THE MEETING SPOT: Market Outlook Q&A**

*Location: Westside Ballroom, 5th Floor*

1:00 PM - 2:30 PM

**General Session: Update from Ginnie Mae & FHFA**

*Location: Broadway Ballroom, 6th Floor*

Speakers

**Mark A. Jones**, *Chief Executive Officer & Co-Founder, Amerifirst Home Mortgage*

**Alanna McCargo**, *President, Ginnie Mae*

**Sandra Thompson**, *Acting Director, Federal Housing Finance Agency (FHFA)*

2:30 PM - 4:00 PM

**New! Open Meeting Time**

*Location: Westside Ballroom, 5th Floor*

2:30 PM - 3:15 PM

**THE MEETING SPOT: Sports Talk Q&A with NFL Great Phil Simms**

*Location: Westside Ballroom, 5th Floor*

Speaker

**Phil Simms**, *Studio Analyst, The NFL Today; 1987 Super Bowl MVP*

3:15 PM - 4:00 PM

**Secondary Social in THE HUB**

*Location: Westside Ballroom, 5th Floor*

3:15 PM - 4:00 PM

**THE MEETING SPOT: Meet and Greet and Mini-football Signing with NFL Great Phil Simms**

*Location: Westside Ballroom, 5th Floor*

Speaker

**Phil Simms**, *Studio Analyst, The NFL Today; 1987 Super Bowl MVP*

4:00 PM - 5:00 PM

**MORPAC Leadership Reception (RSVP Required)**

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This exclusive event will provide industry leaders an opportunity to mingle with industry leaders, including MBA Leadership, and discuss how we can move our advocacy programs and policy concerns forward. If interested in attending, please email Jamey Lynch, AMP or call 202-557-2818.

### Tuesday, May 17, 2022

7:30 AM - 4:00 PM

#### **Registration**

*Location: 45th St. Registration Desk, 5th Floor*

8:00 AM - 9:00 AM

#### **Continental Breakfast**

*Location: Broadway Ballroom Foyer, 6th Floor*

8:00 AM - 5:00 PM

#### **Gravitas Confidence Closet**

*Location: Broadway Ballroom Foyer, 6th Floor*

8:00 AM - 5:00 PM

#### **Member Engagement Suite**

*Location: Lyceum, 5th Floor*

8:30 AM - 9:45 AM

#### **General Session: Partnering with the GSEs**

*Location: Broadway Ballroom, 6th Floor*

#### Speakers

**Donna Corley**, Executive Vice President & Head of Single-Family Business, Freddie Mac

**Malloy Evans**, Executive Vice President & Head of Single-Family Mortgage Business, Fannie Mae

**Pete Mills**, SVP, Residential Policy and Strategic Industry Engagement, Mortgage Bankers Association

9:30 AM - 3:00 PM

#### **COFFEE SPOT in THE HUB**

*Location: Westside Ballroom, 5th Floor*

9:30 AM - 3:00 PM

#### **THE HUB is Open**

*Location: Westside Ballroom, 5th Floor*

10:00 AM - 10:45 AM

#### **Breakout Session: The LIBOR Transition: ARMED and Dangerous?**

*Location: Shubert Complex, 6th Floor*

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## MBA's **Secondary & Capital Markets** Conference & Expo 2022

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### Speakers

**Dan Fichtler**, Associate Vice President, Housing Finance Policy, Mortgage Bankers Association

**Jon D. Langlois**, Partner, Buckley LLP

**Martha-Rosalind Stainton**, Partner, Potomac Point Group

10:00 AM - 10:45 AM

**Breakout Session: Why Climate Change is a Risk Your Company Needs to Identify, Quantify, and Manage**

*Location: Majestic Complex, 6th Floor*

### Speakers

**Christopher Joles**, SVP Enterprise Risk Officer, Planet Home Lending

**Janet Jozwik**, Managing Director, RiskSpan, Inc.

**Kris D. Kully**, Partner, Mayer Brown LLP

**Fran Mordi**, AMP, Vice President, Financial Management, Tax and Accounting Policy, Mortgage Bankers Association

10:30 AM - 11:00 AM

**Refreshment Break in THE HUB**

*Location: Westside Ballroom, 5th Floor*

11:00 AM - 12:00 PM

**Breakout Session: Cyber Crimes: How to Protect Your Company**

*Location: Shubert Complex, 6th Floor*

### Speakers

**Marianne Bailey**, Partner, Guidehouse

**Jason Doshi**, CEO and Co-Founder, Paymints.io

**Rick Hill**, Vice President, Industry Technology, Mortgage Bankers Association

11:00 AM - 12:00 PM

**Breakout Session: Government Lending Update**

*Location: Majestic Complex, 6th Floor*

### Speakers

**John Bell, III**, Acting Executive Director, Loan Guaranty Service, U.S. Department of Veterans Affairs

**Julienne Joseph**, Deputy Assistant Secretary, Office of Single-Family Housing, FHA, U.S. Department of Housing and Urban Development

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12:00 PM - 1:30 PM

**Darnell Peterson**, *Regulatory Associate, Mortgage Bankers Association*

**Ingrid Ripley**, *Executive Director, Single-Family Housing Guaranteed Loan Program, USDA Rural Development*

**Lunch in THE HUB**

*Location: Westside Ballroom, 5th Floor*

12:00 PM - 1:30 PM

**mPower Lunch: Pivot with Purpose**

*Location: Broadway Ballroom, 6th Floor*

Speakers

**Marcia M. Davies**, *Chief Operating Officer, Mortgage Bankers Association*

**Lisa Sun**, *Founder & Chief Executive Officer, Gravitas*

1:00 PM - 1:20 PM

**THE MEETING SPOT: Market Makers Q&A with VA**

*Location: Westside Ballroom, 5th Floor*

Speaker

**John Bell, III**, *Acting Executive Director, Loan Guaranty Service, U.S. Department of Veterans Affairs*

1:30 PM - 2:30 PM

**Breakout Session: Hedging, Margin Calls, and Liquidity Management: Lessons Learned from the Pandemic**

*Location: Majestic Complex, 6th Floor*

Speakers

**John V. Britti**, *Chief Investment Officer, Ocwen Financial Corporation*

**Dan Fichtler**, *Associate Vice President, Housing Finance Policy, Mortgage Bankers Association*

**Rohit Gupta**, *President & CEO, Enact*

**Deborah H. Jones**, *CMB, SVP, Director of Secondary and Capital Markets, Citizens Bank*

**Jeff P. Naimon**, *Partner, Buckley LLP*

1:30 PM - 2:30 PM

**Breakout Session: Tackling the Racial Homeownership Gap: Spotlight on Special Purpose Credit Programs**

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### Speakers

**Nikitra Bailey**, *SVP of Public Policy, National Fair Housing Alliance*

**Gabe del Rio**, *AMP, President & Chief Executive Officer, Homeownership Council of America*

**Kenneth A. Markison**, *CMCP, Of Counsel, Weiner Brodsky Kider PC*

**Wendy Penn**, *AVP, Affordable Housing, Mortgage Bankers Association*

**Erik L. Schmitt**, *Managing Director, Chase Home Lending*

1:30 PM - 3:00 PM

### **New! Open Meeting Time**

*Location: Westside Ballroom, 5th Floor*

2:30 PM - 3:00 PM

### **Refreshment Break in THE HUB**

*Location: Westside Ballroom, 5th Floor*

2:40 PM - 3:00 PM

### **THE MEETING SPOT: Market Makers Q&A with FHA**

*Location: Westside Ballroom, 5th Floor*

### Speaker

**Julienne Joseph**, *Deputy Assistant Secretary, Office of Single-Family Housing, FHA, U.S. Department of Housing and Urban Development*

3:00 PM - 4:00 PM

### **Breakout Session: The MSR Market: Buy, Hold, or Sell?**

*Location: Majestic Complex, 6th Floor*

### Speakers

**Ken Adler**, *Managing Director and Head of Agency, Annaly Capital Management*

**Michael Carnes**, *Managing Director, Capital Markets Group, MIAC Analytics*

**Michael P. Patterson**, *Chief Operating Officer, Freedom Mortgage Corporation*

**Thomas Piercy**, *President - National Enterprise Sales, Incenter, LLC*

**Mike Vough**, *Managing Director, Optimal Blue, LLC*

3:00 PM - 4:00 PM

### **Breakout Session: What's New in Non-Agency?**

*Location: Shubert Complex, 6th Floor*

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### Speakers

**Maria Luisa De Gaetano Polverosi**, AMD, *Moody's Investor Services*

**Shelly Griffin**, *Senior Vice President of Client Development, Deephaven Mortgage LLC*

**Matt Tomiak**, *Senior Vice President, Non-Agency Originations, Bayview Asset Management, LLC*

**John Toohig**, *Managing Director, Raymond James & Associates*

Wednesday, May 18, 2022

8:00 AM - 10:00 AM

### **Registration**

*Location: 45th St. Registration Desk, 5th Floor*

8:30 AM - 10:00 AM

### **Breakfast Buffet, Blockchain and Your Bottom Line**

*Location: Lyceum Complex, 5th Floor*

### Speakers

**Seth Appleton**, *President of MISMO, Mortgage Bankers Association*

**David Fragale**, *Senior Managing Director, Blockchain and Digital Assets Group, Western Alliance Bank*

**Laurie Laury**, *Chief Product Officer, Liquid Mortgage, Inc.*

**Fred Matera**, *Managing Director and Head of Residential, Redwood Trust Inc.*

**Christopher McEntee**, *Vice President, Technology, ICE Mortgage Technology*

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