



REGIONAL COMMERCIAL REAL ESTATE CDO FORUM

Monday, October 30, 2006

Hosted by:



90 Park Avenue
New York, NY 10016

AGENDA

- 3:00 p.m. – 3:30 p.m. Registration and Welcome**
- 3:30 p.m. – 4:00 p.m. Introduction to Commercial Real Estate CDOs**
Hear from an industry expert on the basic overview of the product: what is it, how is it structured, who are the parties, and how it differs from other products.
- Featured Speaker: Robert Ricci**
Wachovia Securities
- 4:00 p.m. – 6:00 p.m. Commercial Real Estate CDO Panel**
Hear a discussion on the legal and business aspects of a Commercial Real Estate CDO from a panel of industry experts. Learn the types of commercial real estate loans that are originated for Commercial Real Estate CDOs, as well as how CRE CDO issuers are handling asset management of CRE CDOs.
- Moderator: Joseph Forte**
Alston & Bird
- Featured Speakers: Stuart Goldstein**
Cadwalader, Wickersham & Taft
- William Stefko**
Alston & Bird

Troy Doll
Lehman Brothers, Inc.

David Harrison
Derivatives Fitch

Craig Lieberman
CWCapital LLC

Hugh Hall
Gramercy Capital

Jan Sternin
Midland Loan Services, Inc./PNC Real Estate Finance

6:00 p.m. – 7:00 p.m. Networking Reception