



**MBA's COMMERCIAL REAL ESTATE FINANCE/
MULTIFAMILY HOUSING CONVENTION & EXPO**
Manchester Grand Hyatt, San Diego, Calif.

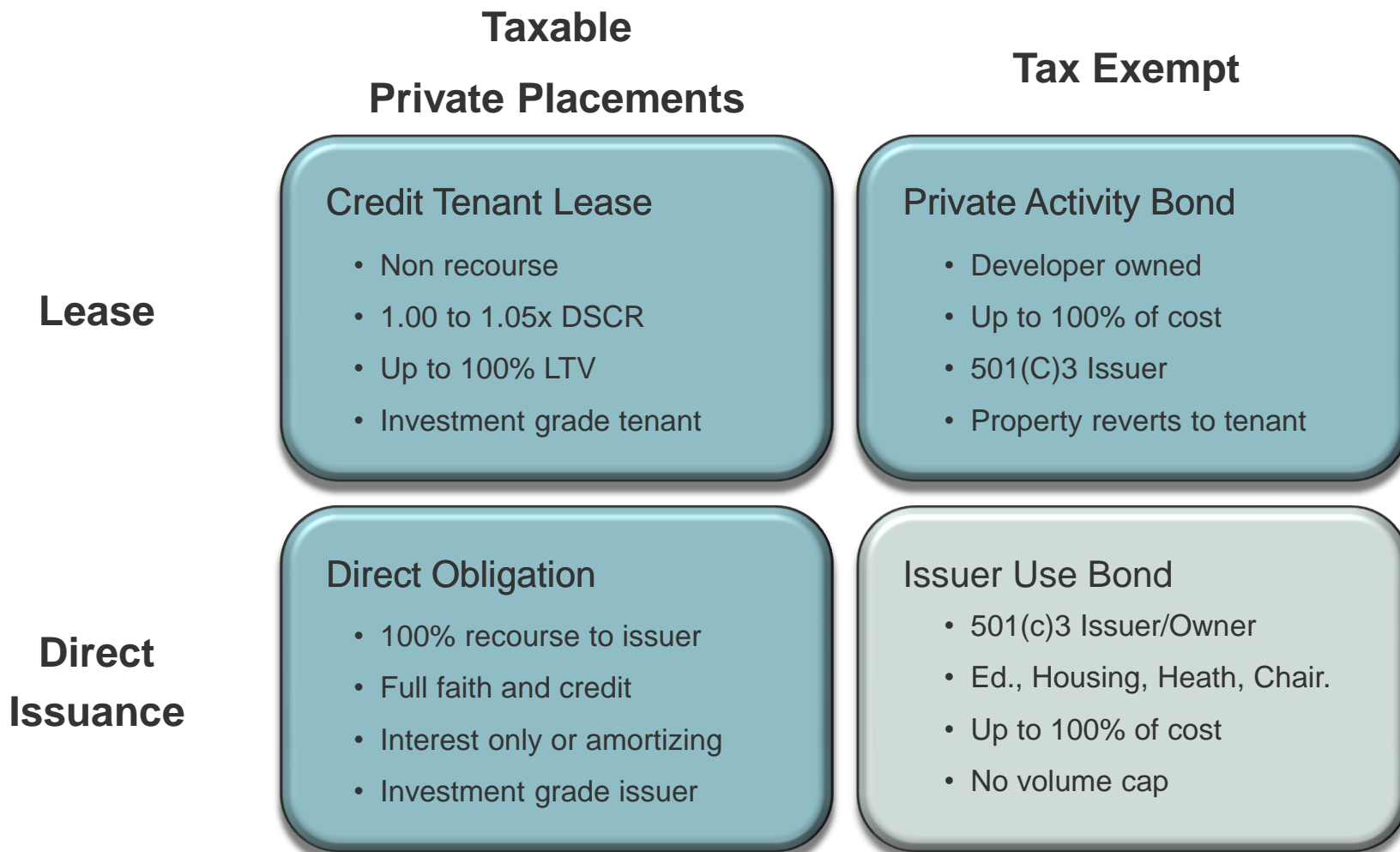
Niche Lending: Framework and Structures

Charlie Knudsen – QuadCapital Advisors, LLC

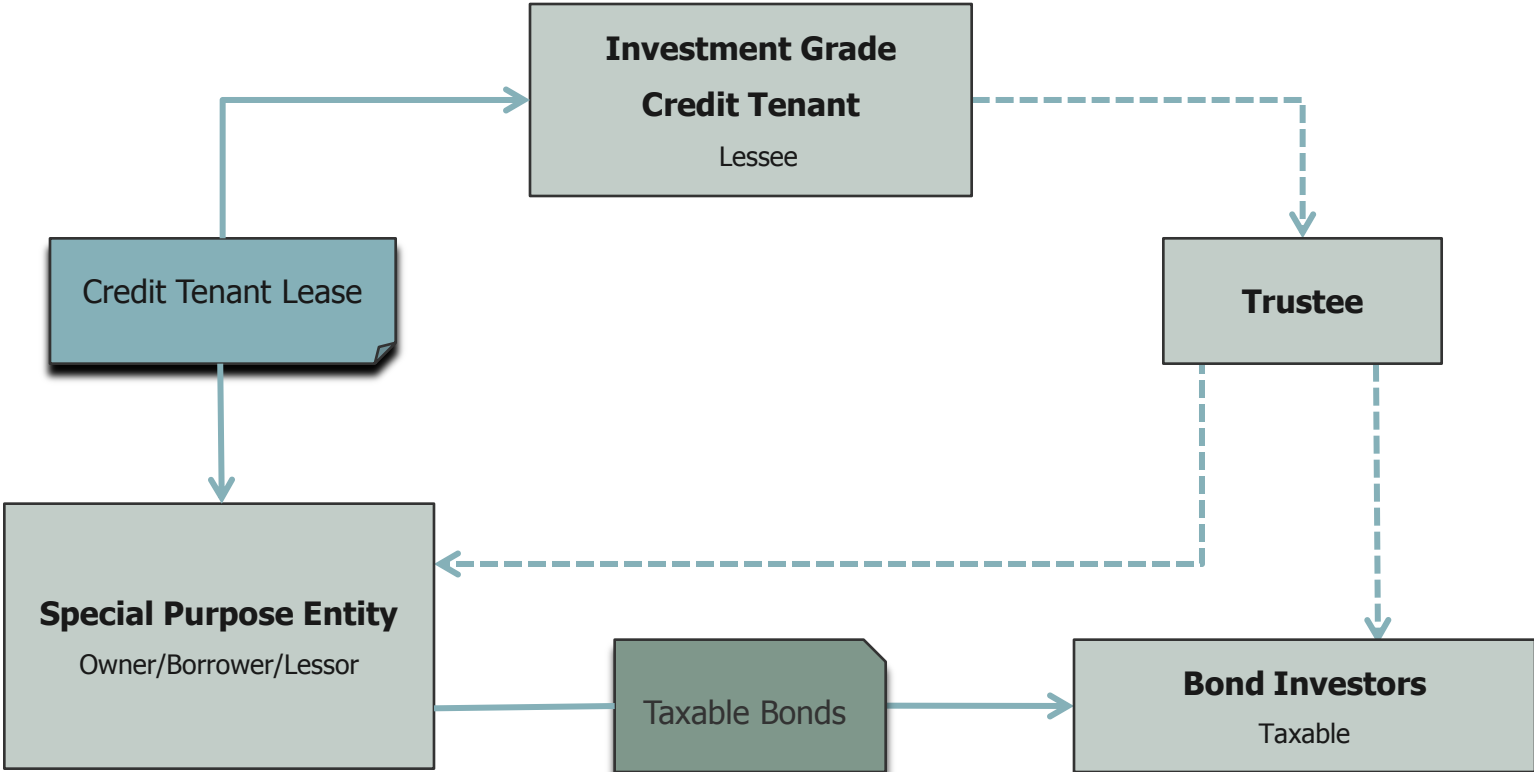
Daryl J. Carter – Avanath Capital Partners, LLC

Katheryne L. Zelenock – Miller, Canfield, Paddock and Stone, PLC

Michael Schwartz – Financial Compound

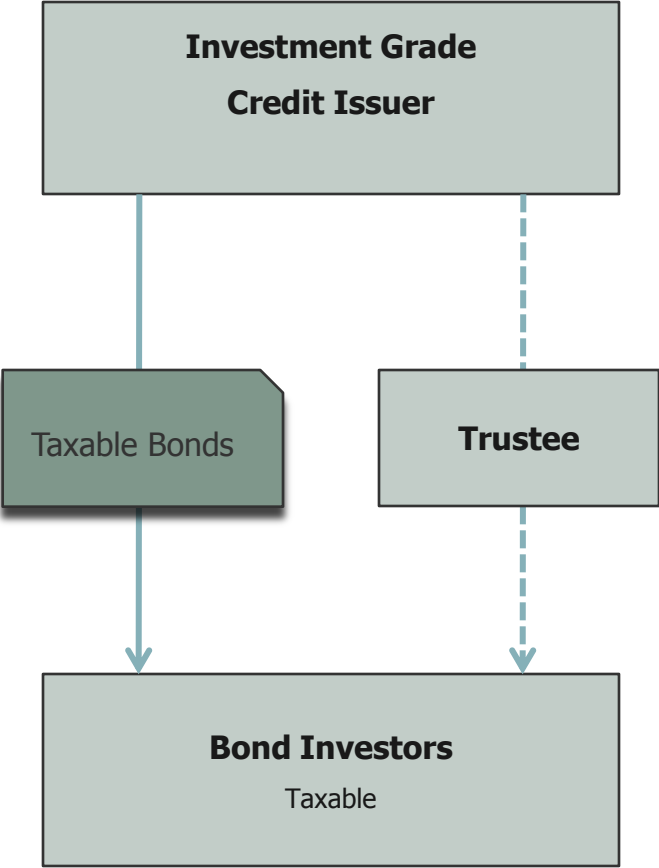


Credit Tenant Lease Bond - Taxable



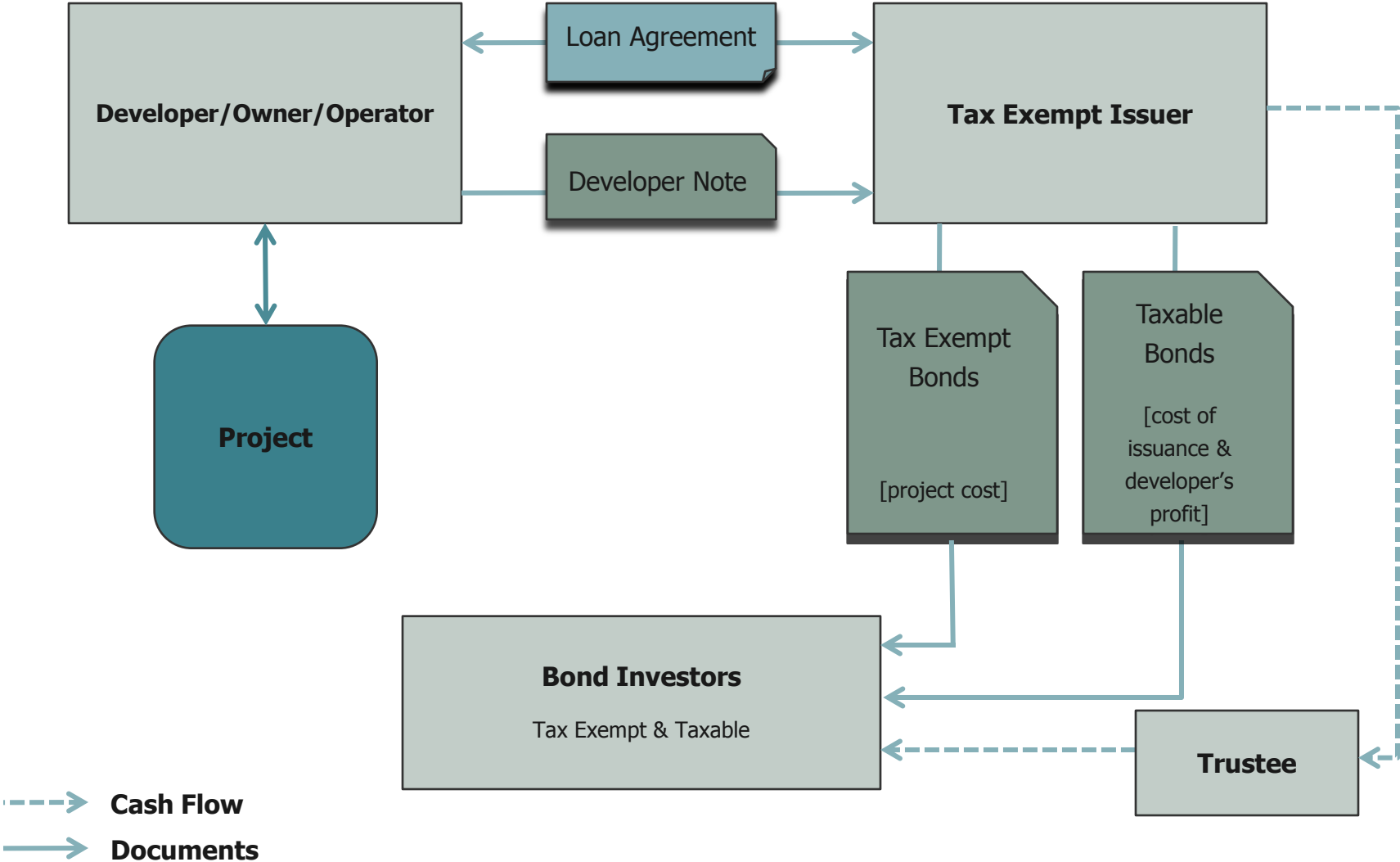
---> Cash Flow
-> Documents

Direct Obligation Bond - Taxable

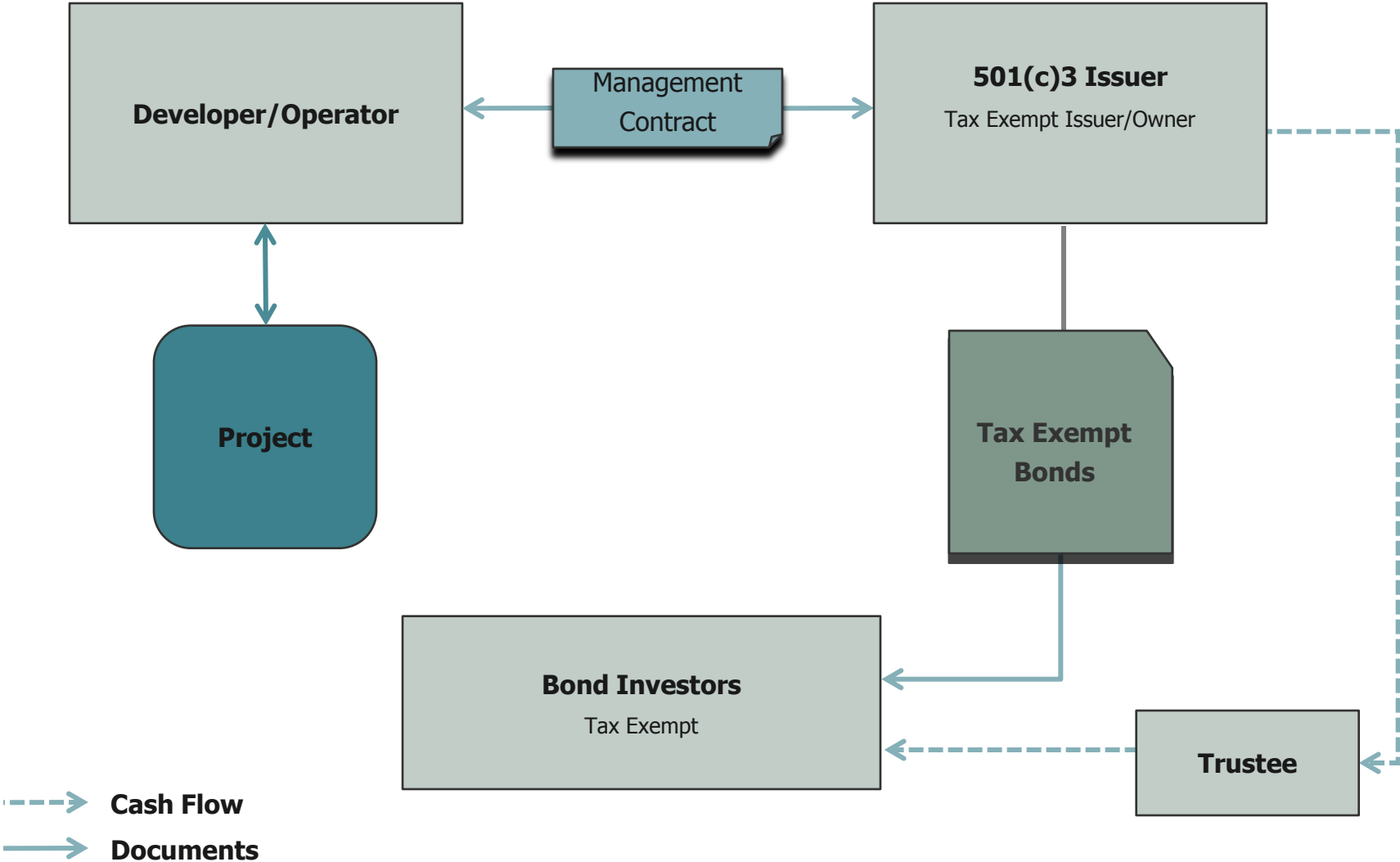


---> Cash Flow
—> Documents

Private Activity Bond – Tax Exempt



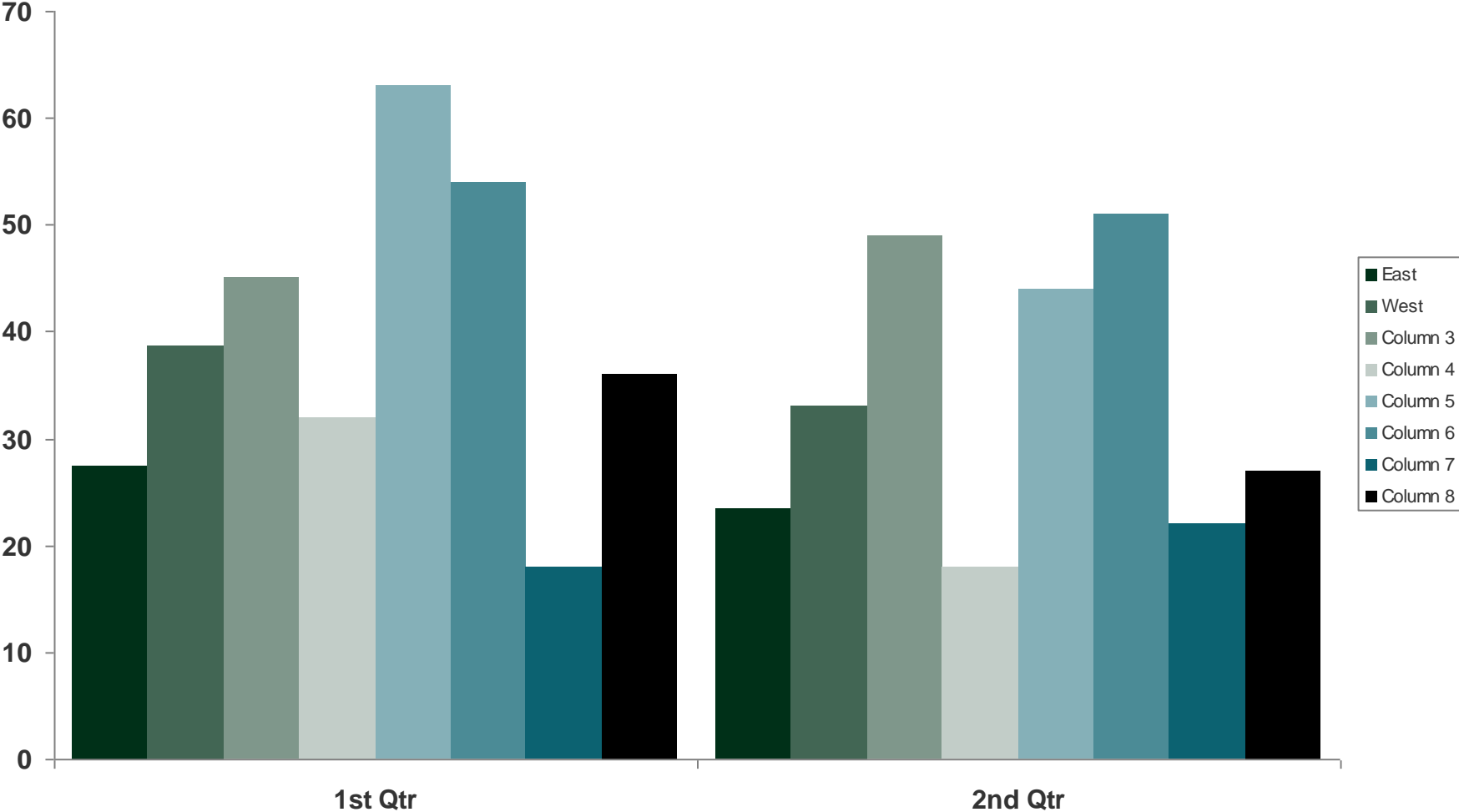
Issuer Use Bond – Tax Exempt



Sample Column Chart Slide



This is where you will add information about the units being represented in the chart.



This is where you can add disclaimer notes about the data being represented in the chart.

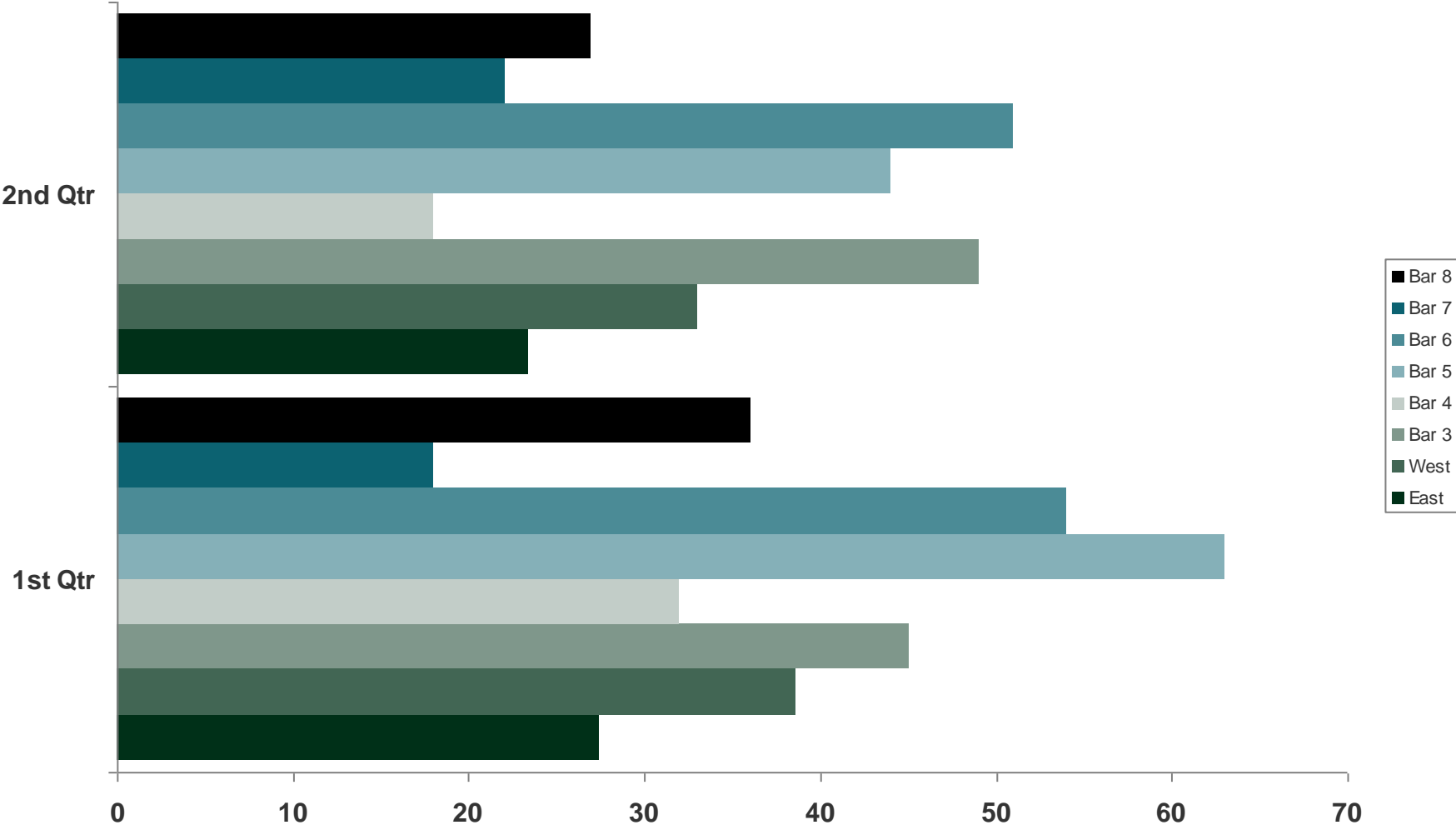
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Sample Bar Chart Slide



This is where you will add information about the units being represented in the chart.



This is where you can add disclaimer notes about the data being represented in the chart.

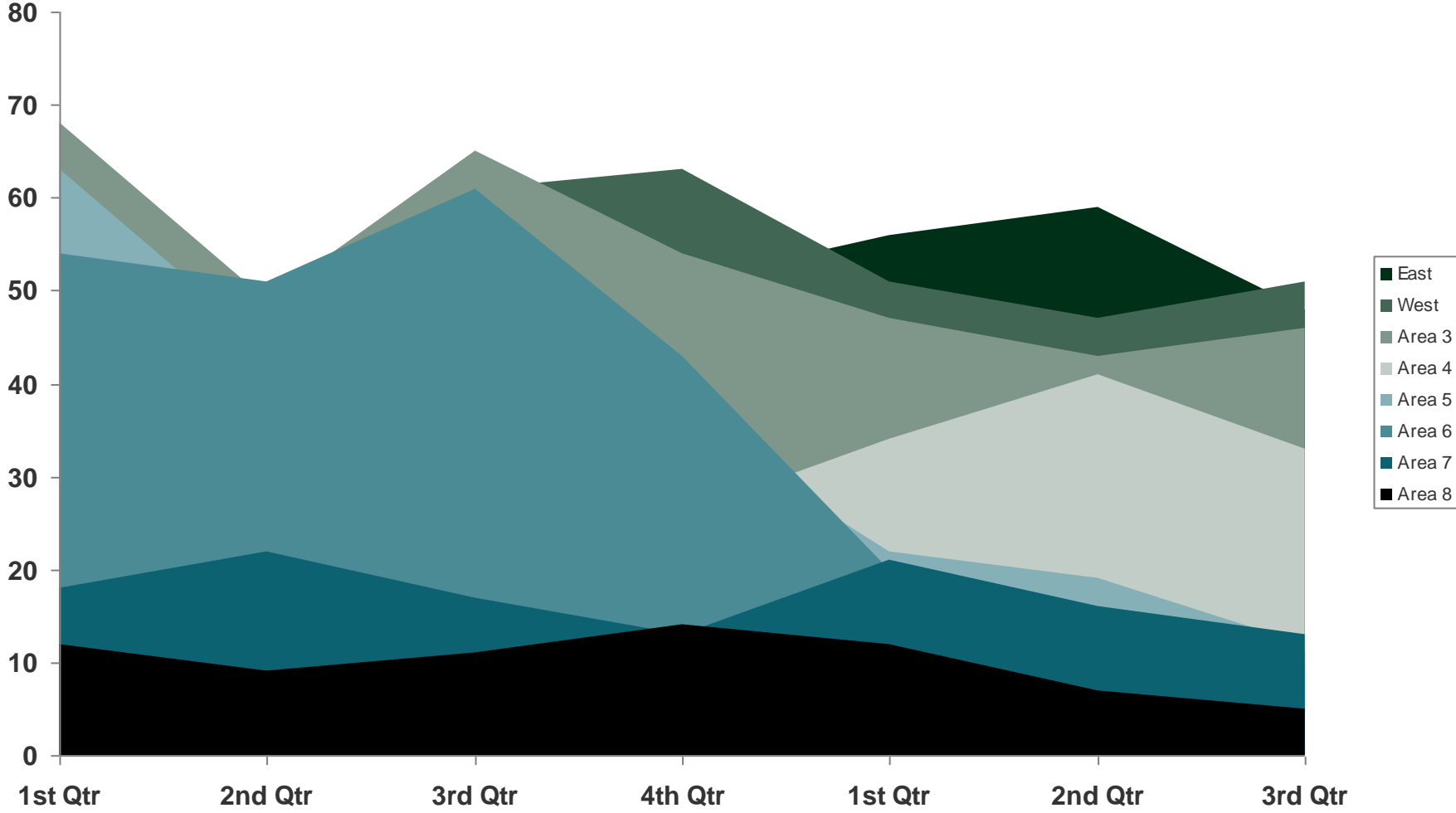
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Sample Area Chart Slide



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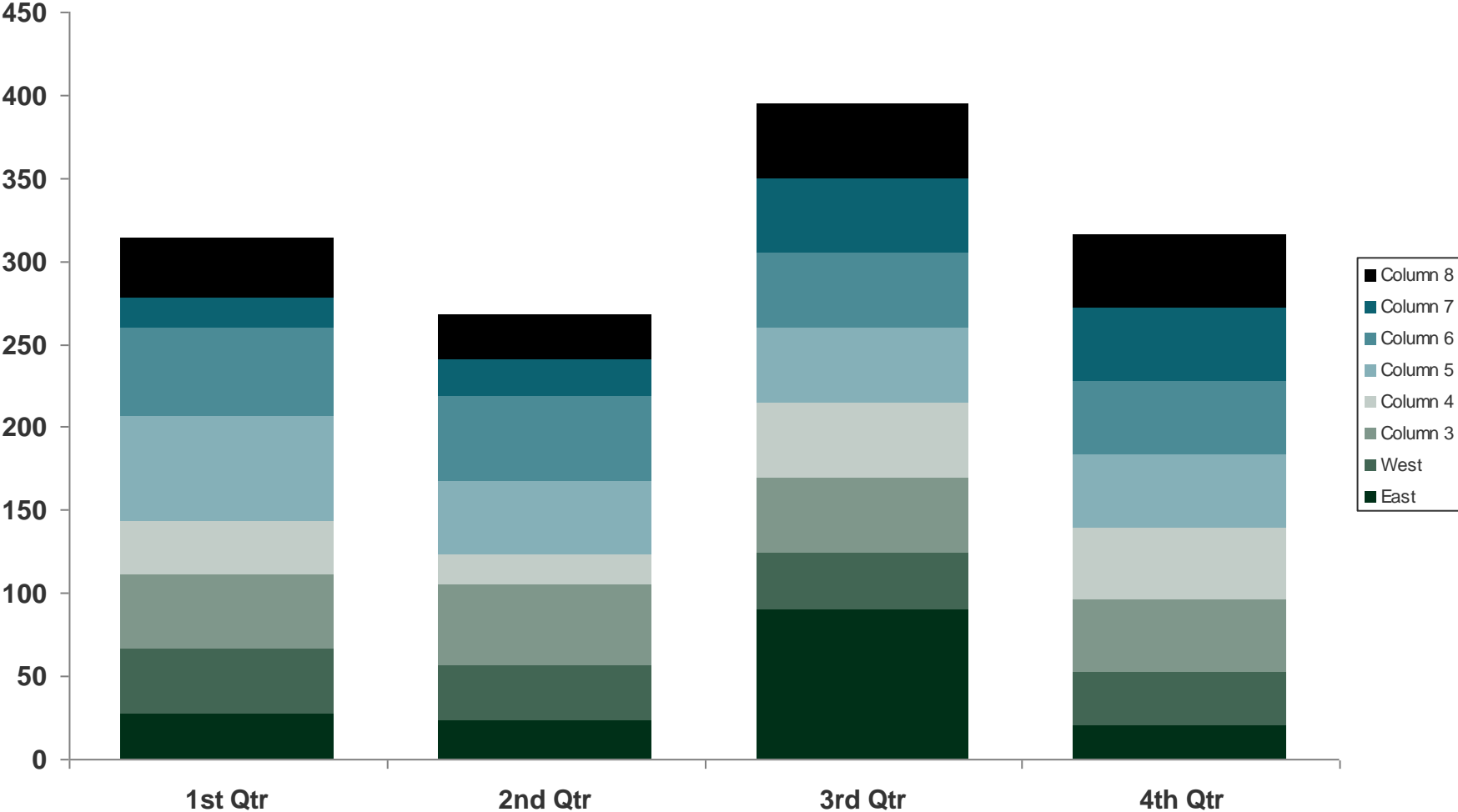
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Sample Stacking Bar Chart Slide



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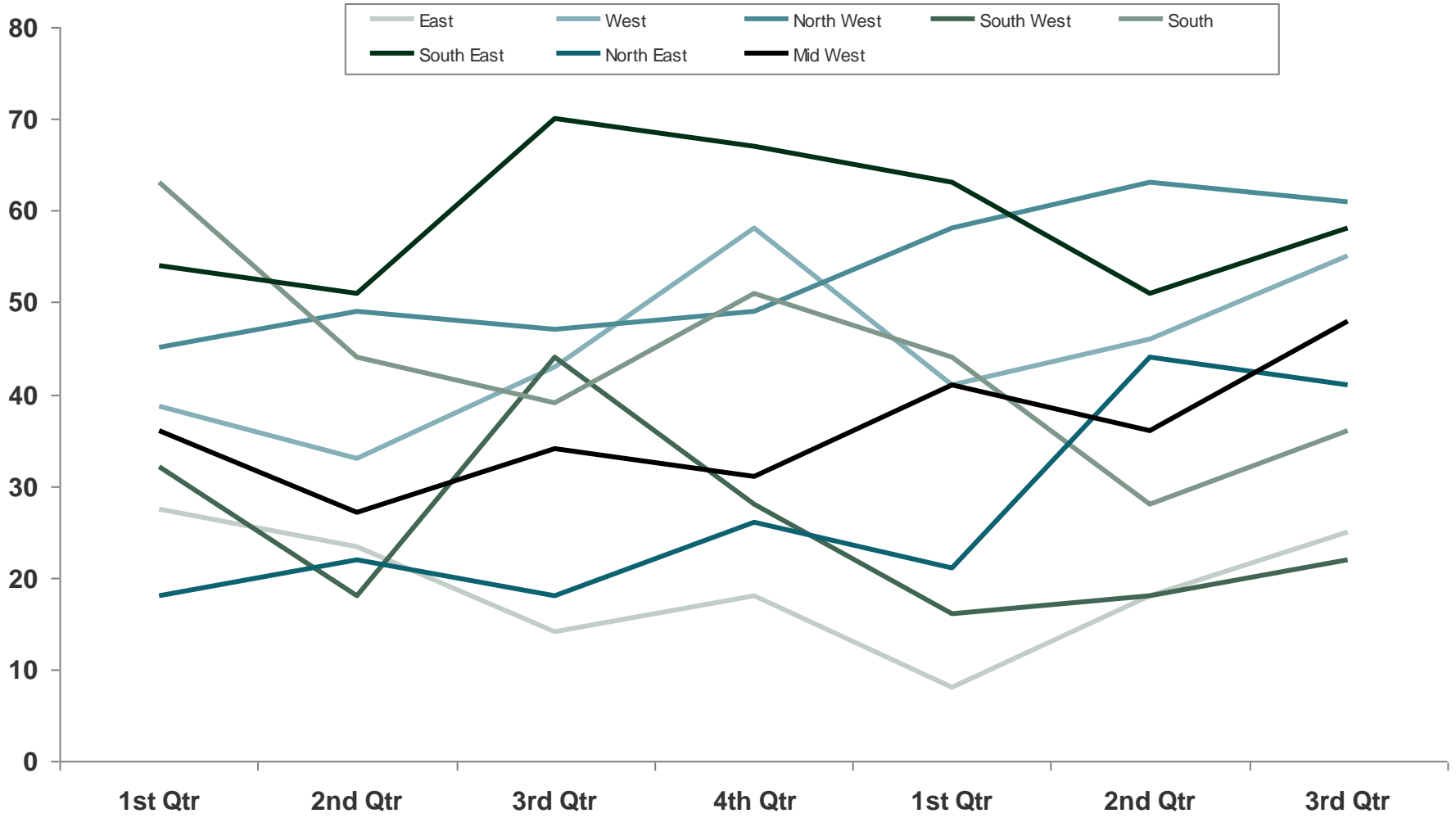
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Sample Line Chart Slide



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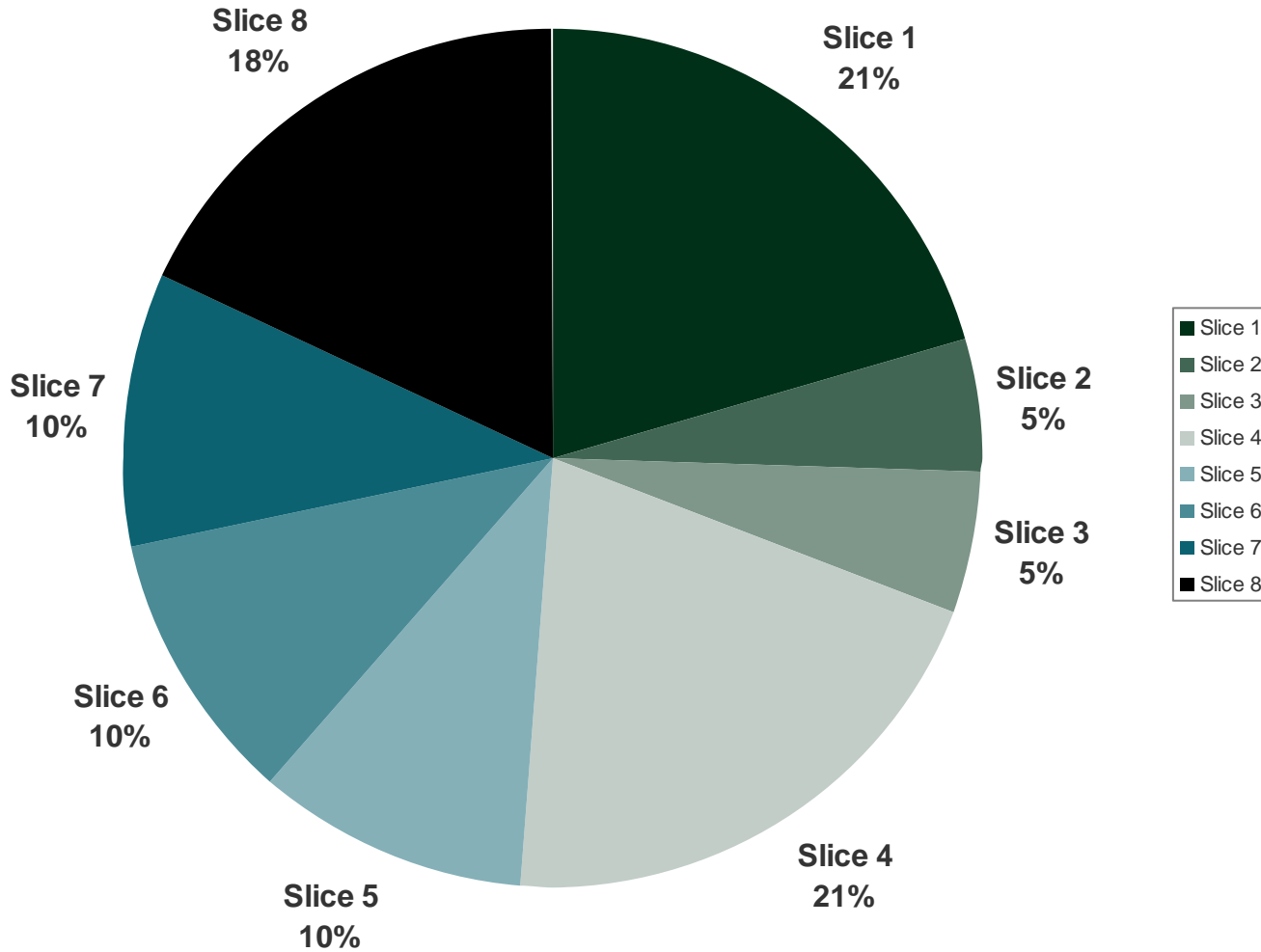
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